

SANA INDUSTRIES LIMITED
Financial highlight for the last five years

(Rupees in Millions)

YEAR END	Jun-2016	Jun-2015	Jun-2014	Jun-2013	Jun-2012
OPERATING RESULTS					
Turnover	1,791.12	1,695.87	1,382.87	1,195.06	1,012.72
Gross profit	177.37	226.74	176.22	148.49	133.14
Operating expenses	53.47	35.79	32.76	26.95	21.45
Operating profit	123.89	190.95	143.46	121.54	111.69
Financial charges	40.34	50.23	35.64	29.06	26.98
Profit before tax	83.55	135.87	106.61	87.07	76.28
Taxation	18.82	46.31	26.84	24.65	20.49
Profit after tax	64.73	89.56	79.77	62.42	55.79
FINANCIAL POSITION					
Paid-up Capital	85.94	85.94	85.94	68.75	68.75
Retained earnings	272.03	306.43	274.86	236.64	211.82
Total equity	357.97	392.37	360.80	305.39	280.57
Long term loans	68.24	48.17	54.16	12.25	4.23
Deferred taxation & staff benefits	46.42	48.49	42.10	30.43	19.39
Current liabilities	610.27	496.56	442.30	319.91	273.70
Total assets	1,087.97	985.59	899.36	668.00	577.82
Fixed assets (Gross)	1,045.98	874.84	771.85	708.28	632.85
Accumulated depreciation	550.79	491.48	444.29	469.54	436.94
Fixed assets (Net)	495.18	383.36	327.56	238.74	195.91
Long term deposits	1.21	1.17	1.09	1.09	0.85
Current assets	591.58	595.61	558.80	423.61	380.60
RATIOS					
Fixed Assets Turnover	3.62	4.42	4.22	5.01	5.17
Trade Debts (days)	43	38	51	42	51
Inventory turnover (times)	6.67	5.59	4.93	5.08	5.06
Inventory turnover (days)	55	65	74	72	72
Sales growth %	5.62%	22.63%	15.72%	18.00%	4.87%
Gross profit margin %	9.90%	13.37%	12.74%	12.43%	13.15%
Total charges as % to sales	5.24%	5.69%	5.54%	5.26%	5.78%
Net profit before tax % to sales	4.66%	8.01%	7.73%	7.29%	7.53%
Tax rate (Effective) %	32.00%	33.00%	34.00%	35.00%	35.00%
Net profit after tax (% to sales)	3.61%	5.28%	5.77%	5.22%	5.51%
Return on Capital % (after tax)	75.32%	104.21%	92.82%	90.79%	81.15%
Return on Equity % (after tax)	18.08%	22.83%	22.11%	20.44%	19.88%
Earning per share pre-tax	9.72	15.81	12.41	12.66	11.10
Earning per share after tax	7.53	10.42	9.28	7.27	8.12
Break-up value per share	41.65	45.66	41.98	44.42	40.81
Debt Equity Ratio	24:76	20 : 80	20 : 80	9 : 91	7 : 93
Current Ratio	1:09	1.20	1.26	1.32	1.39
Quick Ratio	0.59	0.68	0.65	0.64	0.69
DISTRIBUTION					
Dividend per share Rs.	3.50	8.00	7.50	5.00	6.50
Stock Dividend	Nil	Nil	Nil	25%	Nil
Dividend payout	46%	77%	81%	103%	80%